August Maintenance Release Notes

The following is a list of resolved issues for the month of August. If you have any questions regarding this maintenance release, please contact e-Builder Support at support@e-Builder.net or 888-288-5717.

Module	Issues Corrected
Calendar	1
Companies/Contracts	1
Cost	19
Documents	7
Forms	7
Login Issues	1
Mobile App	1
Planning	2
Processes/Workflow	9
Reports	4
Schedules	6
Setup Admin	2
User Setup	1

Functional Area	Release Note	Case Number
Calendar	Users were unable to see open meeting items in order to carry them forward to the new meeting. This occurred only when an event of a specific meeting type with an open item was deleted and their existed a prior event with the same meeting type and open item. When users tried to add another meeting of the same meeting type they could not see the open item to carry forward to the new meeting. Now, after an event is deleted and you attempt to add a new event with the same meeting type, the open item will be visible to carry forward.	00078321
Companies/Contacts	When opening the Add Contact screen using Internet Explorer 8, an error message was appearing. Now, the Add Contact screen can be displayed without errors.	00079412
Cost	When attaching files from your local computer to budget line items on the Add/Edit Line Item page, the attachment did not appear on the Attached Documents tab. Now, files attach normally and are visible on the Attached Documents tab.	00077536
Cost	When funding rules were turned on, the save button was missing from the Funding Rule dialog box when accessed from the Add/Edit Commitment page. This occurred when Data Entry was selected from the main Cost tab before choosing a project and Commitment was selected from the Data Entry Page. Now, the save button on the Funding Rule dialog box will be visible when this sequence of actions is followed.	00077567
Cost	Footer totals on invoices were incorrect when grouping by a custom field. Now, footer totals on invoices will display correctly when grouping by a custom field so users will have accurate data.	00077594
Cost	When adding or editing a commitment invoice that was a retainage release, and then grouping by a custom field, the retainage release line item amounts, subtotals, and footer totals were all displaying zero. Now, when grouping by a custom field, all of the amounts will maintain their correct values.	00077598
Cost	The project filter on the Unfinished Drafts and Items Pending Approval pages appeared differently from each other. Now, the visual appearance of the project filter on both pages appear identical.	00077628
Cost	In the Cost module, default line item custom fields weren't being honored for general invoices. Now, default line item custom fields are being honored when saving a general invoice.	00077624

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Cost	In the Cost module, when attempting to save a new commitment invoice that had required commitment invoice item custom fields, a validation error would appear stating that there were required fields without values, even though all the required fields had values. Now, when saving a new commitment invoice, required custom fields will be validated properly.	00077688
Cost	For approved/paid Application For Payment invoices, invoices line item custom fields are not editable and for those that are required, when saving such invoices, a validation error message was incorrectly being displayed stating the field had no value. Now, there is no longer a validation error message being shown in that scenario.	00077692
Cost	Upon rejecting or approving a commitment, the total amount sent by email always showed $0.00. Now, the correct total amount shows in the email.	00078358
Cost	The Commitment and Edit Commitment page was showing the date created in GMT instead of the user's time zone. These two pages now show the date correctly in the user's time zone.	00078466
Cost	A page error occurred on the Commitment Invoice Details page when marking a commitment invoice "received" that had more than one line item with the same budget line item. Now, the invoice can be marked received without page errors.	00078504
Cost	Sorting a custom field column on the General Invoice Details page caused an error to occur. Now, sorting custom fields on this page no longer generates an error.	00078506
Cost	When scrolling right to lock the columns on View Cashflow and Update Cashflow, the locked columns were out of place and/or unaligned. Now, when viewing or updating Cashflow, the locked columns will be aligned correctly.	00078674
Cost	The notification that there are cost control violations when approving a budget change had a spell check button on the page although there was nothing to spell check. Now, when approving a budget change, spell checking will not be an available option when there are cost control violations since there is no user entry required.	00078699
Cost	When exporting the list of items from the Budget Details page, the footer cells in the Excel document were formatted to have the wrong background color. Now, when exporting the line items, the footer cells will have the correct background color.	00078712

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Cost	An error occurred when submitting a commitment process after adding commitment line items. This was attributed to an extra space in the line item description. Now, these processes can be submitted without error.	00078844
Cost	There was no way to hide the filter when editing a Budget Template. Now, you can show/hide the filter on the Budget Template Line Items grid and the user's preference will be saved.	00079232
Cost	Editing a budget line item for a draft budget resulted in a page error when a budget line item segment was not enabled but had data fields populated. Now, the edit operation will proceed without errors.	00079970
Cost	Users changing the budget line item on a commitment item in a draft commitment process could receive a cost violation message when taking action if the process validated cost controls when taking the action and the negative amount of the commitment item's value would cause the current commitments for the old budget line item to be violated. Now, the commitment item's value is not checked against the old budget line item's current commitments unless the value was actually contributing to the current commitment value.	00081211
Documents	When uploading files using the Single File Upload Tool, upload progress was not being reported. Now, upload progress is updated inline with the file selection box.	00071255
Documents	Users from Walsh Group is emailing in an eml file which should be converted to a msg file by the mail processor. However the conversion was failing. Now, the eml file emailed in will be converted without failures.	00077338
Documents	When downloading files from e-Builder sync, some files were reporting incorrect file sizes which prevented them from being downloaded. Now file sizes are read from the physical file to ensure accuracy.	00077432
Documents	When emailing into a folder that was configured to save the entire email message and the email contained attachments, an incorrect file size was recorded which prevented e-Builder sync from downloading the file.	00078163
Documents	When a stamp was resized and used to stamp all pages, the size of the stamp was resetting to the original size, instead of the preferred default size after being stamped. Now resized stamps will retain their new size even after being used.	00078302

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Documents	When switching folders when attaching files from e-Builder, the height of the the right side of the splitter was being expanded so that the buttons below were not visible. Now, when switching between folders, the height of the right hand pane of the splitter stays the same and does not cover up the buttons.	00080602
Documents	When a stamp was resized and applied to all pages, only the first page was actually receiving the resized stamp. Now, when a resized stamp is applied to all pages, it will work as expected.	00081029
Forms	The Search functionality was not returning any results for Projects Issues. The Search now works as expected for Project Issues.	00078576
Forms	In the Form Instance window, on the Edit Form tab - Comments tab, the subtitle Show for deleted comments was appearing even when the form type was not configured to allow the deletion of comments. Now, when viewing form comments, Show will only appear when the form type is configured to allow comments to be deleted.	00078972
Forms	When editing an existing recurring project issue and then saving, an alert would appear warning that the subject was already in use and would prevent the user from saving the changes. Now, an existing recurring project issue can be edited and saved without issue.	00079013
Forms	When filling out a Project Issue form and clicking the "Save Recurring Issue" button, any CC recipients selected were not being saved. Now, the CC recipients will be saved.	00079014
Forms	When filling out a new project issue or recurring issue and then selecting a location, any CC recipient selected would disappear. Now, the CC recipient list will persist after selecting a location.	00079015
Forms	On the Mail Merge Template Details screen in the Setup->Administration Tools area, files with an ampersand in their name would not download. Now, you can download mail merge template files that have an ampersand in their name.	00079329
Forms	Uploading a file to a draft form instance using the single file upload tool was not showing the attached file after the page refreshed. Now the attached file will be displayed.	00079600
Login Issues	If user enters an email address that is associated with multiple user accounts, currently we are not displaying any error message. With this fix if an email is associated with multiple user accounts then user will see an error message saying "Invalid email or multiple usernames are associated with the entered email address. Please enter a username." All the users will be impacted with this change.	00078571

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Mobile App	Check boxes for selecting multiple project issues on the e-builder mobile app are now bigger in size to allow easy selection of an item.	00076300
Planning	The footer for planning scenario items was covering the last row of the items table and prevented new items from being added when not all items could be viewed at once. Now, when editing a scenario, the footer does not overlap the last row.	00077182
Planning	Exporting an Excel Workbook had shifted cells on the With All Updates Worksheet. This was happening in Planning. Now, the Worksheets will now show the appropriate alignment when generated in Planning's Export feature. The additional fields are now being copied from the active to the current Capital Plan Items. Users will now have the appropriate export of capital plans.	00077803
Processes/Workflow	In commitment invoices, when users with view only permissions on some item custom fields were editing and saving data, the corresponding custom field values were being erased. Now, when users with view only permissions save this data, those custom field values will not get erased.	00077303
Processes/Workflow	When checking in a file that is attached to a process, the Check In window was stalling due to a JavaScript error. Now, users are able to check in files attached to processes without any issues.	00077687
Processes/Workflow	A page error occurred when a non admin user attempted to edit a process view and clicked on the lookup button for a process data field. Now, the lookup page will be displayed without a page error .	00078139
Processes/Workflow	In the Processes module, copied users were not showing up as actors on the instance steps that the original user was an actor on. Now, copied users will appear as an actor on the same instance steps that the user they were copied from is an actor on.	00078438
Processes/Workflow	Clicking the "Import Invoice Items" button from a submitted PayApp Commitment Invoice Process would result in a page error. Now, the import invoice items popup page will load without errors.	00078450
Processes/Workflow	On dynamic commitment processes, the word "Total" was missing from the footer and the amount was not aligning with the Amount column. The word Total was added, and the amount now aligns with the Amount column.	00078692
Processes/Workflow	On the Add/Edit Process page, in the Who can view/add private comments for this process field, the role was still visible on the Selected Role box even after it was removed. This occurred only when this role was given cost permissions, and then the ability to view private comments. Now a role will not be visible after it has been removed, if this sequence of actions occurs.	00078999

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Processes/Workflow	Deleting a process data field that was also used as a lookup field on the process was not removing it as a lookup field. This caused an error when opening a process instance where that process was used for lookup. Now, the lookup field will be removed and the process instance will open without a page error.	00080376
Reports	An error was encountered when a process log report had a filter based on Project Custom Fields for Users and the criteria used, contained double quotes and a comma. Now, the report will be executed without errors.	00078281
Reports	When using the print view in the Reports module, rows that contained images made text illegible and these rows had to be manually resized. The width of each row now automatically adjusts to the size of the text and image.	00078756
Reports	In the Reports module, date differences calculated in formulas for custom fields that did not show blank values correctly. This occurred only when one of the dates being compared had no value. These values now properly display.	00079225
Reports	Users could see duplicate process instances if they were in a project level role and a different account level role that both gave the user view access to a process instance. Now, the afore mentioned scenario is accounted for and users will only see process instances once per instance.	00080131
Schedules	When updating tasks in the Schedule Module, by adding an actual start date to a task that had predecessor links, the predecessor links would not be honored anymore. When updating duration and/or start/finish dates on other tasks that were linked to the task that the user added an actual start date to, the dates would not be updated because the actual start date would break the predecessor link. Now, a user is able to remove an actual start date from a task (via inline editing, or update single task page) so that predecessor links will be honored again when updating other linked tasks.	00077793
Schedules	When importing a schedule, step 2 of the wizard did not display required custom fields properly. Now, required custom fields will be displayed correctly.	00078068
Schedules	On the Schedule view the This week link was not positioned correctly. Now, the this week link has been moved to the right side of the page to be beside the print icon.	00078962
Schedules	Updating the master activity field on a schedule task could only be done by a user in the task resource role. Now, Project Admins, Tech Support, Account Admins, Task Manager and Schedule Manager can update the master activity field.	00080400

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Schedules	An error message occurred on the Schedule Details page for all schedules after importing an Excel® schedule with blank start or finish dates on a project with start and finish dates that were linked to the schedule. Now, projects with start and finish dates linked to the schedule will not attempt to link to the schedule dates if there are no dates in the schedule.	00080683
Schedules	Schedule Details was unable to load for regular users when the number of child tasks three levels deep exceeded the number of top level tasks. Now, Schedule Details will load all tasks correctly for regular users.	00081293
Setup Admin	When filtering projects from the Manage Projects Administrative page, the filter options for custom fields did not include enough spacing between the drop down for picking the custom field and the text box for the value to filter by for that custom field. Now, when filtering projects on the Manage Projects page, there is space between the drop down and the text box.	00078795
Setup Admin	When importing projects from the Setup area, if the admin role was selected and a project was not chosen, the user drop down list would only be defaulted to the logged in user. Now, the user drop down will be populated with admin users at the account level.	00079026
User Setup	Custom fields that were configured to only allow specific roles to edit them were only editable if the user was in the account level role. Now, users in the project level role will be able to edit them for those projects they are in the role for.	00079892